

CAREER SHIFTS



MARY PRYSHLAK

**Director, Global Industry Research
Wellington Management**

Mary leads a team of more than 100 fundamental equity and credit analysts, and is focused on ensuring that Wellington attracts, retains, and motivates world-class investment talent. Prior to her current role, Mary was a Global Industry Analyst at Wellington covering property & casualty insurance companies for 13 years. She is also a member of Wellington's Upstanders group. Mary received her BA in economics and French from Rutgers College (1993) and holds the Chartered Financial Analyst designation.



MAUREEN FITZGERALD

**Director, Board of Directors
Compass Working Capital**

Maureen is on the Board of Directors at Compass, which supports families with low incomes to build assets and financial capabilities as a pathway to greater economic opportunity and out of poverty. Prior to this role, Maureen was head of North American Institutional Distribution at Pyramis Global Advisors, where she was responsible for the sales and consultant strategy in the US and Canada to deliver Fidelity's investment capabilities to corporate, endowment and foundation, public and Taft-Hartley plan markets. Maureen holds a Masters in Finance from Babson College (Olin, 1997) and a BA in communications from Boston College.

SPEAKING UP, FINDING YOUR VOICE



ERIN MURPHY

**Director, Investment Strategy
Wellington Management**

Erin is the head of Investment Strategy at Wellington, an investment team that works closely with clients to understand their investment challenges and advises on solutions that leverage the full breadth of Wellington's investment capabilities. Erin focuses on attracting, retaining, and motivating exceptional investment talent, providing oversight, and driving innovation. She is a member of the Wellington Management Foundation Advisory Board and the Upstanders group, and she was previously on the leadership team of one of Wellington's business networks, the Women's Business Alliance. Erin received her MBA from Stanford University (1998) and her BS in economics and civil engineering systems from the University of Pennsylvania (1994), and she holds the Chartered Financial Analyst designation.



ANN LORBES

**Director, Diversity & Inclusion
Fidelity Investments**

Ann is a leader in the field of diversity and inclusion, partnering with executives to establish inclusive talent management strategies and working to educate them on unconscious bias. Prior to her current role at Fidelity, Ann worked on talent and leadership development with a focus on technology professionals. Ann is passionate about closing the achievement gap for low-income youth by serving as a teacher with Citizen Schools. Ann holds a Masters in Training and Development from Lesley University (2001) and a BA in Psychology from the Massachusetts College of Liberal Arts.

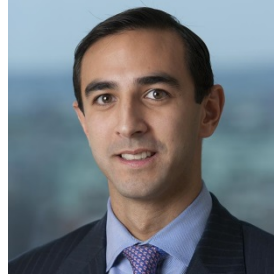
MENTORSHIP



LOREN MORAN

**Portfolio Manager, Investment Grade Credit
Wellington Management**

Loren is a portfolio manager at Wellington responsible for managing investment-grade fixed income portfolios, primarily for mutual funds. She focuses on the corporate credit sector. Prior to joining the firm in 2014, Loren was a corporate bond portfolio manager and investment-grade corporate trader at Goldman Sachs Asset Management (2010 – 2014). Loren received her BS in foreign languages with a major in Mandarin Chinese from Georgetown University (2001). Additionally, she holds the Chartered Financial Analyst designation.



DAVID CHANG

**Portfolio Manager, Commodities
Wellington Management**

David manages long-only and long/short commodity approaches at Wellington. David also serves as a member of the Wellington Management Foundation Advisory Board and as the sponsor to the Wellington Young Professionals business network. David founded Wellington's Upstanders group and is on the leadership team of one of Wellington's business networks, the Women's Business Alliance. David received his BA in quantitative economics and international relations, magna cum laude, from Tufts University (2001) and holds the Chartered Financial Analyst designation. He is fluent in French, Italian, Mandarin, and Spanish.

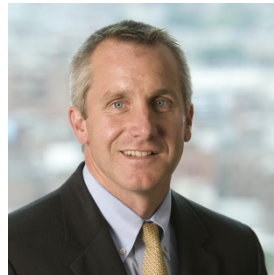


AMY MORSE

**Relationship Manager, Americas Institutional
Group**

Wellington Management

Amy serves as a relationship manager at Wellington and acts as a conduit for clients to ensure that the full range of resources and services of the firm are brought to bear on their behalf. In addition, as director of Pension Strategies, Amy is responsible for identifying, sharing, and acting upon the major trends occurring within the pension marketplace. Amy is a member of the Upstanders group. Amy holds an MBA from Babson College (Olin, 1996) and a BA in economics from Middlebury College (1992), and she holds the Chartered Financial Analyst designation.



JOHN AVERILL

**Global Industry Analyst, Technology
Wellington Management**

John is a sector team leader for the Technology Team and manages a global technology hedge fund and two global technology sector portfolios at Wellington. John has spent the majority of his career specializing in the semiconductor, telecommunications equipment, data networking, and storage industries. John is the incoming Chair of Wellington's Diversity Committee and a member of the Upstanders group. John received his MS from the Massachusetts Institute of Technology (Sloan, 1990) and his BS in electrical engineering, with distinction, from Cornell University (1986), and he holds the Chartered Financial Analyst designation.