

# Global FundWomen Week 2022

Virtual Conference



# Connecting female fund managers to institutional allocators since 2014

As the largest cap intro event of its kind, Global FundWomen Week spurs connections via 1:1 meetings and roundtable sessions with a diverse network of industry professionals. GFWW provides the platform to explore business opportunities, develop new relationships, and hear allocator perspectives.



**325**

Female Portfolio Managers



**1,300**

1:1 Meetings



**370**

Institutional Investors



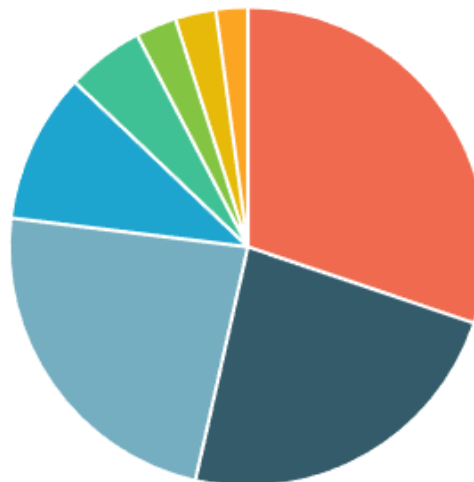
# 2021 Participants

Allocators by Type



- Fund of Funds
- Endowments & Foundations
- Pension Funds - public
- OCIO (Outsourced Chief Investment Officer)
- Sovereign Wealth Funds
- Pension Funds - private
- Other
- Family Offices
- Consultants
- Wealth Management
- Seeders/Accelerators
- Insurance
- Superannuation

Managers by Asset Class



- Venture Capital
- Long Only Equity
- Private Credit
- Real Estate
- Hedge Funds
- Private Equity
- Long Only Fixed Income/Credit
- Infrastructure

Allocators by Region



- North America
- EMEA
- APAC

Managers by Region



- North America
- EMEA
- APAC

# 2021 Allocator Testimonials

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“Expanding diversity across investment management is important to CommonSpirit Health, and personally to me. 100 Women in Finance’s Global FundWomen Week is a focused opportunity to expand our manager universe of women-led funds and discover talent.”

– **Susanne Gealy, Senior Director, CommonSpirit Health**

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“LGT Capital Partners is honored to participate in the Global FundWomen Week, as a unique opportunity to meet diverse fund managers who can achieve outsized returns, while interacting with influential global investors that share our vision in supporting diverse investment teams.”

– **Martha Heitmann, Partner, Chair D&I Committee, LGT Capital Partners**

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“We were able to reach out to all managers who might fit the investable Hypatia Women Hedge Fund Index (HWIX) investment criteria, and quickly determine next steps for eligible managers. We set up introductory meetings with over a dozen potential constituents.”

– **Patricia Lizarraga, Managing Partner, Hypatia Capital Group**

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“Albourne proudly sponsored 2021 Global FundWomen Week. Women are approximately half of our population, approximately half of Albourne’s employee base – but not anywhere near half of the portfolio managers of funds in any given institutional portfolio. We know from investor interest that stakeholders do want this to change, and events like GFWW are a key part of this journey.”

– **Jennifer Kizilbash, Partner, Head of Operational Due Diligence - Asia, Albourne Partners**

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“Global FundWomen Week is a unique platform to connect with emerging female fund manager talent. Through coffee chats and customized conversations, GFWW is playing a key role in ensuring female managers get access to allocators. In my role working for one of the largest Asia-based providers of seed capital, Global FundWomen Week is a fabulous and differentiated avenue to source new manager talent.”

– **Aayesha Ghanekar, Senior Investment Professional, HS Group**

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“Global FundWomen Week makes our mission to fund the best founders infinitely easier – so much talent from every corner of the world in one place.”

– **Erik Serrano Berntsen, CEO, Stable Asset Management**

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“We identified several differentiated managers and are currently engaging on additional due diligence. We are optimistic at least one could produce an investment opportunity for us in the near- to medium-term, and are excited to see how many of these managers we can work with.”

– **Adriana Clancy, Partner, Corbin Capital Partners**

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“Global FundWomen Week enables me to meet interesting new managers who can be hard to find otherwise. It is a great way to initiate and build new manager relationships.”

– **Kasper Wichmann, Head of Private Equity, Nykredit**

# Representative Investors

## Pension Plans

AP7  
APG  
AT&T Pension  
BCI  
CalPERS  
CalSTRS  
CDPQ  
CPP Investments  
CPPIB  
Elo Mutual Pension  
ERS Texas  
FCERS  
Kentucky Retirement Systems  
LACERS  
Lifsværk Pension Fund  
Los Angeles County ERS  
New York City Comptroller  
NYSNA Pension Plan  
PSERS  
PSP Investments  
Sunsuper  
Teachers Retirement System of Texas  
UAW Trust  
UniSuper

## Asset Managers

Alti  
Bank of America  
Bank of New York Mellon  
Barclays Private Bank  
Brown Brothers Harriman & Co.  
Citi Private Bank  
Credit Suisse AG  
Crescendo Asset Management  
Crescendo Capital  
Edmond de Rothschild  
Ellevest  
Fiduciary Trust International  
Fifth Third Bank  
Franklin Templeton Investment  
FTPE  
Generation Capital Management  
HQ, Digital Currency Group  
Inter  
Jefferies Group  
KeyBank  
Manorbridge Investment Management  
Oppenheimer Co. Inc.  
Rockefeller Capital Management  
Schroder Investment Management-  
North America Inc.  
Schultz Collins  
Wells Fargo

## Foundations & Endowments

Advocate Aurora Health  
Brookings Institution  
Cambridge University Endowment Fund  
Global CSR Foundation  
GLC Advisors Ltd  
Northwestern Memorial  
Ford Foundation  
Northwestern University  
Rainin Group  
Rockefeller Foundation  
Smithsonian  
The Annie E. Casey Foundation  
The Harry and Jeanette  
Weinberg Foundation  
Trinity Church Wall Street  
University of California  
University of Pennsylvania  
Vanderbilt University  
Wellesley College

## Funds of Funds

ABS Investment Management  
BlackRock  
Illumen Capital  
Lighthouse Partners  
Mercer Investments  
Old Farm Partners  
UBS Asset Management  
UBS Xpance

## Single and Multi-Family Offices

Archer Asia – Rockhampton  
Management Ltd.  
Bessemer Trust  
Clear Manor Management  
Gilder Office for Growth  
Kin Group USA  
Nottingham Spirk Family Office  
SFG Asset Advisors  
Teseo Capital  
The Johnson Company

## Sovereign Wealth Funds

Asian Infrastructure Investment Bank  
Future Fund Australia  
Future Fund Management Agency  
GIC  
International Finance Corporation  
Korea Investment Corporation  
NBIM  
VFMC  
Victorian Funds Management Corporation

## Investment Consultants

Aksia  
Albourne  
Aon  
Callan  
Cambridge Associates  
Ellwood Associates  
Meketa Investment Group  
Mercer  
PwC  
Segal Marco Advisors  
Willis Towers Watson

# 2021 Participating Funds

1414 Ventures	Bengal Asset Management/Bengal	First Row Partners
1843 Capital	Research Japan	Fithian LLC
1st Course Capital Fund I	Beyond Capital Ventures	FullCircle
221B Capital Partners	Beyond Investing LLC	Fusion Fund
3381 Capital	Black Opal Ventures	Gagnon Securities
3VC	Blue Lake Capital	Gemcorp Capital LLP
4D Infrastructure	Blue Orbit Asset Management	Glenmede Investment Management
Addup Capital LLC	Blume Equity	Global Delta Capital
Advaita Capital	Bootstrap Luxembourg Sarl	Global Infrastructure Finance LLC
Advance Global Capital	BOREALIS GLOBAL ASSET	GlobeFlex Capital, L.P.
AiiM Partners	MANAGEMENT	Good Growth Capital
Aionious Capital Limited	Breakout Ventures	Grace Capital
Alder Capital	Buoyant Ventures	Graham & Walker Venture Fund // Female
aldercapital.in	CAIM LLC.	Founders Alliance
AllianceBernstein LP	CapMan Infra Management LTD	Grand Alliance Asset Management
ALLIANZ GLOBAL INVESTORS GMBH	Cartesian Capital	Limited
Ally Bridge Group	Cary Street Partners	Greenfunder
Alpaca VC	Certa Capital	Greenwoods Asset Management HK Ltd
Alpine Peaks Capital	CHANGE Global Investment, LLC	H Venture Partners
Alta Semper Capital	Chicane Capital Management	Hadean Ventures
Althea Group	China alpha fund	Hambro Perks
Altum Capital Management, LLC	Chloe Capital	HBK Capital Management
American Century Investments	Cirera Capital	Heirloom Investment Management
Amplifica Capital	Conscience	Highgate Capital Group
AmplifyHer Ventures	Corson Capital	Hometeam Ventures
Anchor Capital	Creas Ecuador	Honeytree Investment Management Ltd.
Andav Capital	CREDIT SUISSE ASSET MANAGEMENT	Hover4pi
Apeira Capital	LIMITED	How Women Invest LLC
Aragon Global Management	Credit Suisse Insurance Linked	Hunter Search Capital
Aravali Capital	Strategies Ltd	Ides Capital Management LP
Arbor Ventures	Crestline Investors Inc	Illuminate Ventures
Ardinall Investment Management	Cross Creek	Impact Science Ventures
Area One Farms	Davidson Kempner	Impactive Capital
Aremus Strategy	Democracy Investments	Indicator Ventures
Array Ventures	DigitalDx Ventures	IndieBio
Artisan Partners Limited Partnership	Duff & Phelps Investment Management	Inflection Point Investments
Artisan Partners LP	Earth Capital	Inflection Point Ventures
Aruwa Capital Management	Easterly Investment Partners	Integra Groupe
Ascendum Capital	Educate Global	Integrated Quantitative Investments LLC
Astara Capital Partners	eleos capital	Intention Fund
ATX Seed Ventures	Elephant	Invictus Global Management
Aubrey Capital Management	Elle Capital	IOVC
Augment Ventures	Enko Capital	Itau Asset Management
Aureana Capital Management	Enzia Ventures	J O Hambro Capital Management
Avalanche VC	Equivico by NCRC	JI Capital Partners
Avalon Global Asset Management, LLC	ESPIRA Investments	JI Capital Partners Pte Ltd
Avante Capital Partners	Eurazeo	JourneyOne Ventures
AvantFaire Investment Management	Excel Investment (HK) Limited	Kapor Capital
Limited	FACT Capital	Karmijn Kapitaal
Avestria Ventures	Federated Hermes	Kinzie Capital Partners LLC
B Capital Partners	FemHealth Ventures	Kirkoswald Capital Partners LLP
BambuBlack Asset Management	Fen Ventures	L. V. Continuum & Co.
Beach Point Capital Management	FERN Impact Partners, LLC	L2 Point
Bellecapital International AG	Firework Ventures	LaSalle Investment Management



# 2021 Participating Funds

Lattice Capital Management  
Legalist  
LendInvest  
Level E Research Limited  
LeVert Ventures  
LGT Capital Partners  
Litespeed Master Fund Ltd.  
LoftyInc Capital Management  
LORICA Asset Management  
Lucy Global Fund  
Lumen Global Investments LLC  
LyGH Capital  
Martin Investment Management, LLC  
MayTech Global Investments, LLC  
MB Global Partners LLC  
Menai Financial Group  
Metis Global Partners  
Mianzo Asset Management  
Miller Value Partners  
Mindset Ventures  
Mindshift Capital  
Mizzen Capital LP  
Morgan Stanley Alternative Investment Partners  
Morningside Capital Management  
MPower Partners  
Neo Ivy Capital  
NEWMARKET CAPITAL  
Nia Impact Capital  
Nikko Asset Management Asia Limited  
Ninety One  
Nipun Capital  
Nordic Impact Funds  
Norrskén22  
NOVA Infrastructure  
NPK Capital  
Oak Family Advisors  
Oaktree Capital Management, L.P.  
OCIM Strategic Assets Finance  
One River Asset Management  
Opti Capital Management, LP  
ORI Capital Limited  
Orion Capital Asia Credit  
Oryx Impact  
Otundi Ventures  
OurCrowd  
Outlines Venture Group  
Overlook Investments  
Pana LCE  
PanAgora Asset Management  
Pangaea Ventures Ltd.  
Paradigm Capital Management  
Paradigm Capital Management, Inc.  
Parnassus Investment

Patient Capital Management  
Pawleys Capital Management  
Payden & Rygel  
PEAL Capital Partners  
Pearlstone Alternative  
Pelham Global Financials Ltd  
Persepolis Investments  
PICEA INVESTMENT MANAGEMENT LIMITED  
Pictet Asset Management  
Platinum Asset Management  
Plum Alley  
Princeton Asset Management LLC  
PruVen Capital  
Qiming Venture Partners  
Quadratic Capital  
Quaero Capital  
Quain Investments LLC  
Quan Capital  
Quasar Asset Management  
R3i Capital  
RBC Global Asset Management  
Recast Capital  
Red Bike Capital LLC  
Red Ember Capital  
Reinventure Capital  
resilienceVC  
River Cam Risk Advisors, LLC  
Rogue Venture Partners - Rogue Women  
Rondure Global Advisors  
Rose Grove Capital Management  
Rosedge Capital AG  
Rosetta Analytics  
RPIA  
RS Investments, an investment franchise of Victory Capital Management  
Rubicon Capital Advisors  
Runde & Co. LLC  
Samata Capital  
Sandglass Capital Advisors, LLC  
Saturn V Capital  
SecondMuse Capital  
Select Equity Group, L.P.  
Sixteenth Street Capital  
Skipjack Global Capital Management LLC  
Snowcat Capital Management  
Soho Ventures  
Solstein Capital, LLC  
Sonya Capital Management LLC  
Sound Mark Partners  
Sphera Healthcare  
Springhill Fund  
Star Strong Capital LLC

StillBrook Capital Limited  
Strix Leviathan  
Supply Change Capital  
Sustainable Food Ventures  
Sustainable Impact Capital LP  
T. Rowe Price  
Tall Trees Capital Management, LP  
Tashi Capital Management Ltd.  
Teja Ventures  
Tetragon Credit Partners  
The 22 Fund  
The Artemis Fund  
The Community Fund  
The J Ventures  
thirdACT PBC  
Tidal Ventures  
Tikehau Capital  
Times Three  
TLTsolutions, LLC  
tonic bioventures  
Triada Capital  
Trifecta Capital  
Trilogy Partners Limited  
True Wealth Ventures  
Turning Rock Partners  
TVM Capital Healthcare  
Unicorn Growth Capital  
UnionRock Partners  
Uplift Investing, Inc  
Valerio Capital  
Valley Investment Management, LLC  
Valor Ventures  
Vertu Capital  
Vinaj Ventures  
Voltan Capital Management, LLC  
Waratah Capital Advisors  
Warwick Investment Group  
Wei Capital Management Limited  
Wells Fargo Asset Management  
Wincrest Energy Transition Fund  
Women's World Banking Asset Management  
Wright Research  
Xingtai Capital Management Limited  
XY Investments  
Yellowdog  
Yulan Capital Management  
Zane Venture Fund  
Zevin Asset Management



# 2021 Program Highlights

## Day 1

**Female Fund Managers – The Investment Case**

**Fundraising: From Seed to \$100m**

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## Day 2

**The CIO Perspective: Macro Shifts, the Investment Landscape and Asset Allocation**

**CIO Perspective: Market Landscape, Importance of DE&I and Lessons Learned**

**Pitching Your Fund**

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## Day 3

**Integrating ESG Principles into your Fund's Investment Process**

**Fundraising: Upwards from \$100m**

**Investment Opportunities in Private Markets and Venture Capital**

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## Day 4

**The Future of Fundraising**

**Navigating Operational Due Diligence**

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## Day 5

**Endowment/Foundation Asset Allocation to Women & Minorities**

**Hedge Funds vs Private Markets – Which Way are Assets Flowing**



# 2021 Speakers

**Kalina Berova**

BCI, Portfolio Manager

**Claudia Bertolino**

Citco Fund Services (USA) Inc,  
Head of Business Development

**Leena Bhutta**

Doris Duke Charitable Foundation,  
Deputy Chief Investment Officer

**Elizabeth Burton, MBA, CAIA**

Employees' Retirement System of the State of  
Hawaii, Chief Investment Officer

**Preet Chawla**

Carnegie Corporation of New York, Senior Director,  
Investment Department

**Kelly Chesney**

Pluscios Management, Co-Founder

**Dr John Claisse**

Albourne Group, Chief Executive Officer

**Marta Cotton**

Ranger Investments, Head of Marketing  
& Client Relations

**Lauren Dillard**

Nasdaq, Executive Vice President,  
Investment Intelligence

**Alifia Doriwala**

RockCreek, Partner and Co-CIO of Outsourced  
Chief Investment Officer (OCIO) and Multi-Asset  
Class Solutions

**Hanna Edström**

LGT Capital Partners

**Michaela Edwards**

Capricorn Investment Group, Partner

**Dawn Fitzpatrick**

Soros Fund Management LLC, Chief Executive  
Officer & Chief Investment Officer

**Susanne Gealy**

CommonSpirit Health, Senior Director

**Samer Ghaddar**

Arizona State Retirement System, Deputy Chief  
Investment Officer

**Aayesha Ghanekar**

HS Group, Senior Investment Professional

**Grace Gorman**

Northwestern Memorial Healthcare, Senior  
Investment Analyst

**Beth Johnson, CFA, CAIA**

Mercer Investment Consulting, Partner

**Claudia Jury**

J.P. Morgan, Managing Director, Global Head of  
Investor Client Management and Platform Sales

**Jennifer Galang Kizilbash CFA, CPA**

Albourne Partners (Singapore) Pte. Ltd, Partner,  
Head of Asia Operational Due Diligence

**Thomas Kreitler**

Eaton Partners, Global Co-Head

**Leslie K. Lenzo, CFA**

Advocate Aurora Health, Chief Investment Officer

**Linda Luu**

The Blackstone Group, Vice President

**Juan Martinez**

John S. & James L. Knight Foundation, VP/Chief  
Financial Officer and Treasurer

**Chris Matteini**

TIFF Investment Management, Sustainability and  
Equity Oriented Assets

**Tracy McHale Stuart, CFA**

Corbin Capital Partners, Managing Partner, Chief  
Executive Officer

# 2021 Speakers

**Sheryl Mejía, CFA, CPA CA**

Steward Asset Management, Managing Partner

**Juliette Menga, CFA**

Aetos Alternatives Management, Director & Chair of ESG Committee

**Ann M. Miletti**

Wells Fargo Asset Management, Head of Active Equity

**Shavir Nagarwalla**

CPP Investment Board, External Portfolio Management Team

**Marina Nitsa Viergutz**

Aedifex Ventures, Managing Director

**Adrian Ohmer**

The Kresge Foundation, Investment Director

**Andrea Picard**

BlackRock, Head of U.S. Pensions East (Moderator)

**Prabha Ram, CFA**

American Century Investments, Portfolio Manager

**Ulrika Robertsson**

Impactus Partners, Co-Founder | Chair, 100 Women in Finance – Global FundWomen Week

**Rosemary Sagar, CFA**

Kingdon Capital Management LLC, CIO, Kingdon Foundation

**Erik Serrano Berntsen**

Stable Asset Management, Chief Executive Officer

**Jason Sippel**

J.P. Morgan, Head of Global Equities

**Niamh Taylor**

J.P. Morgan, Managing Director, EMEA Prime & Alternatives Sales

**Bruce Tomlinson**

Sunsuper, Head of Alternative Strategies

**Alison Trusty**

AON, Associate Partner

**Siobhan Turano**

J.P. Morgan, Platform Sales – Prime Finance & Alternatives

**Sophie Warrick**

J.P. Morgan, Head of EMEA Equity Research

**Susan Webb**

Appomattox Advisory, Founder, President and Chief Investment Officer

**Kristen Weldon****Amy Wierenga**

GCM Grosvenor, Chief Risk Officer (Moderator)

**Katharine Wyatt, CFA**

Loyola University Chicago, Chief Investment Officer



**Inquires welcome at:**

FundWomen@100women.org

<https://100women.org/2020-fundwomen-week/100women.org>