

# Global FundWomen Week 2023

Post Event Report



Women in Finance

# Thank you.

This year marks the 9th year of this Global FundWomen Week (“GFWW”), which was started by two women in California who, ~~as women do,~~ saw a problem ~~and~~ created a solution. They ~~saw~~ there was nothing in place to channel capital specifically to women-run investment funds. In 2014, those two women ~~were able to bring~~ together 14 allocators and 14 managers for the first 100 Women in Finance conference. The conference has grown since then, and this year I’m thrilled ~~to share~~ that we had over 300 female-led fund managers and over 200 allocators participating in Global FundWomen Week ~~across our virtual and in-person events.~~ ~~We also hosted 45 virtual sessions throughout the week to further the opportunities for connections and capital raising.~~

Fundamental to this conference is the belief that institutional allocators will ~~benefit their~~ underlying beneficiaries by having more female representation in their manager roster. We know ~~all~~ the data ~~that supports~~ women and diverse led teams make better investment decisions and produce better returns, ~~but~~ yet women remain massively underrepresented in portfolios. The women that ~~take part~~ in GFWW represent some of the best in our industry, and in addition to their outstanding returns, they are resilient, strong and have endured battles that their male counterparts just ~~haven’t~~ had to. They are exactly the type of individuals we should want ~~to manage~~ our capital.

~~You are critical to~~ ~~that~~ mission – either as ~~female-led~~ managers, or as allocators who recognize these managers will benefit your portfolios. ~~And beyond just~~ ~~your~~ portfolios, I hope this report illustrates the power of women in finance. ~~A perfect example of this are the volunteers that help put this event together.~~ This year ~~over 60 volunteers donated their time and talents to this conference, and most of those volunteers do not work for female-led funds. They do this because they know the inequities that exist, and care enough to do something about it.~~

We have been extremely fortunate to have partnered with IA DEI (Institutional Allocators for Diversity, Equity, and Inclusion), who have provided incredible support for the conference. Thank you also to our technology partner CLADE, who has gathered data on all the female-led funds participating, so we can continue to monitor the performance of these managers and download their materials year round.

~~Finally, I want to thank the 60 volunteers who donated their time to organizing this conference. Their efforts were essential in attracting~~

As you read ~~over~~ this report, I hope you are energized by the incredible female investment talent taking part in GFWW. If you are an allocator, I hope you are active in engaging with managers and consider many of them for inclusion in your portfolio.

If we can all raise the profile for female led funds, we won’t be fighting over ~~our~~ 0.7% slice of the pie. We’ll be fighting for all 100% of it.

**Priya Kaftan,**  
**Head of Investor Relations and Product Strategy**  
**Heard Capital**  
**2023 GFWW Committee Chair**



# Connecting female fund managers to institutional allocators since 2014

As the largest cap intro event of its kind, Global FundWomen Week (GFWW) spurs connections via 1:1 meetings and roundtable sessions with a diverse network of industry professionals. GFWW provides the platform to explore business opportunities, develop new relationships, and hear allocator perspectives.

## Opening Remarks and Featured Keynote

Christopher Ailman, CIO, CALSTRS

100 Women in Finance was thrilled to welcome Chris Ailman for the opening webinar of GFWW 2023 on Monday, December 4. Additionally, Ailman joined the in-person conference on December 7 to participate in a keynote discussion with Volunteer Committee Chair Priya Kaftan.

“GFWW is powerfully expanding gender diversity in the money management industry. Women are breaking the glass ceiling to leadership positions across our industry. Events like GFWW enable connections and build relationship so, as women climb the career ladder, they can turn and put a hand down to help the next women up the ladder. I have seen firsthand how impactful it is when women collaborate and network, rather than compete. I was honoured to share my thoughts, experiences, and hopefully inspiration to change the face of Wall Street. I’ve said it over and over we need to move ‘beyond talk’ and take action.” -- Chris Ailman, CIO, CALSTRS



# In-Person Conference

Dec 7, 2023 | New York City

GFWW was able to facilitate in-person programming for the first time since the pre-pandemic 2019 conference. Participants gathered in midtown Manhattan for a full day of content, curated speed networking sessions and topical roundtable discussions - all wrapped up with ample time for organic connections over coffee, lunch or cocktails.



**300+**  
Delegates



**18+**  
Roundtable  
Breakout Discussions



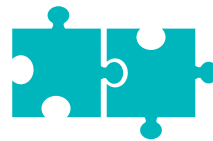
**60+**  
Female Fund Managers



**8+**  
Panels



**120+**  
Institutional Allocators



**25+**  
Sponsor, Media & Partner  
Organizations



**500+**  
1:1 Meetings



**50+**  
Volunteers

## Attendee Outcomes:

**100%** of Female Fund Managers would recommend GFWW

**100%** of Female Fund Managers would attend a future GFWW

**90%** of Female Fund Managers expect to maintain dialogue with consultants/intermediaries/allocators they met at GFWW

**17%** of funds are in due diligence discussions with consultants/intermediaries/allocators they met at a GFWW event since 2020

# Pre-Event Dinner

Dec 6, 2023 | New York City



It was a wonderful evening at the 100 Women In Finance opening LP dinner hosted by Ruffier.

We were privileged to have this amazing group of institutional allocators supporting GFWW. Thanks to Sophia Tsai & team Institutional Allocators for Diversity, Equity, & Inclusion (IADEI) and Kim Lew for making opening remarks.



## Virtual Spotlights

Dec 4-8, 2023 | Online

'The Spotlights took the format of fireside chats, panels, mini-presentations on the latest investment trends, deep dives on Managers' investment strategies, due diligence best practices, perspectives from leading allocators or small group discussions between Allocators and Managers. These were the highlights of GFWW, connecting our vetted Female Managers with Asset Allocators, showcasing the alpha opportunities presented by these diverse managers and addressing the needs and opportunities from the Allocators' perspectives'

Marianne O, Co-Founder, Partner, and Portfolio Manager  
Lumen Global Investments, 2023 GFWW Virtual Committee Chair

**45 Live Sessions**

**1200+ Participants**

**60+ Volunteers**

**6 Manager Only Sessions**

**90+ Speakers**

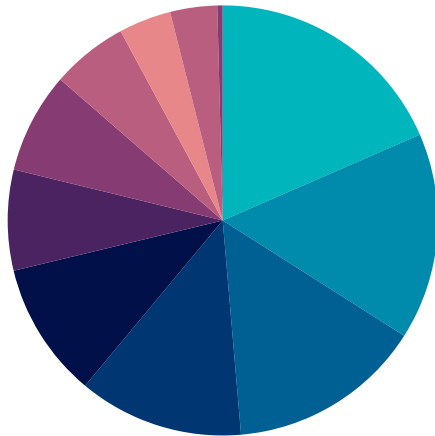
### Spotlight Session Highlights

- Family Office and Foundations Approach to Emerging Managers
- Manager of Manager Programs: Opportunities and Considerations for Emerging Managers
- Mission-Aligned Investing: Foundations & Family Offices
- Impact Investing: What families offices are really looking for?

# 2023 Participants & Statistics

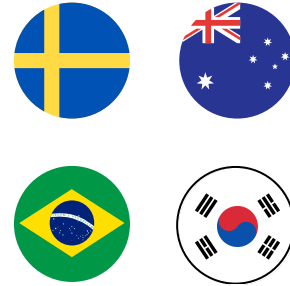
Across both In-Person & Virtual Programming

Allocators by Type:



- Endowments & Foundations
- Investment Consultants
- Fund of Funds
- Other
- Wealth Management
- Single Family Office
- Pension Fund
- OCIO
- Insurance
- Multi-Family Office
- Sovereign Wealth

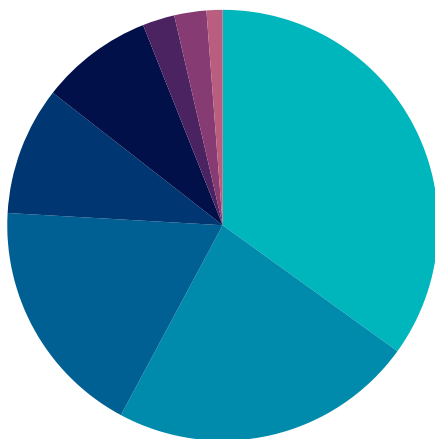
New Countries Represented:



Confirmed subscriptions from GFWW events:

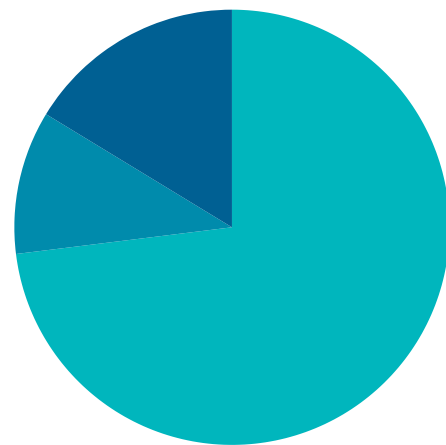
**\$110,000,000**

Managers by Asset Class:



- Venture Capital
- Hedged Strategies
- Long Only Equity
- Private Equity
- Private Credit
- Long Only Fixed Income
- Real Estate
- Infrastructure

Managers by Region:



- Americas
- APAC
- EMEA

Participant criteria can be viewed here: <https://fundwomenweek.100women.org/about/>



# 2023 Testimonials

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"GFWW by 100WF is the pre-eminent initiative to address the issue of gross under-representation of women in the asset management industry. They facilitate the 'discovery' of women fund managers by bringing together women fund managers and allocators from across the asset classes. In doing so 100WF hope to bring about a positive change while at the same time upholding the principle of meritocracy. I have met many allocators as a participant at the GFWW in the last two years and I am hoping to convert these leads into AUM in the future."

-- Sachee Trivedi, Founder & CIO, Trident Capital

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"It is a privilege for FERN Impact Partners to participate in the FundWomen Week. Thank you to all the volunteers for curating excellent sessions and content."

-- Sandra Myburgh, CEO, FERN Impact Partners

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"The GFWW in-person conference was an extremely valuable experience as an emerging fund manager. I especially appreciated the speed networking and roundtables, which has already led to my cultivating connections between allocators and other fund managers. To spend the day surrounded by like-minded portfolio managers and investors was fantastic, and I am already looking forward to next year's GFWW!"

-- Kirsten Travers-UyHam, River Cam Advisors, LLC

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"I met new colleagues and GPs building funds all over the world, and even ran into an old friend I hadn't seen in 15 years! It was a great way to think about building our firm over the coming decades and growing our AUM"

-- Nneka Eze, VestedWorld

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"Topical discussions, terrific networking and highly stimulating content. A top event!"

-- Maria Boyazny, MB Global Partners

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"The event was exceptional, with great conversations and connections with so many active LP's interested in supporting women investors. Thank you!"

-- Artemiza Woodgate, Integrated Quantitative Investments



# Allocator Participants\*

## Foundations & Endowments

Carnegie Corporation of New York  
Columbia Investment Management Company  
Cornell University  
Doris Duke  
Dumac  
Margaret A. Cargill Philanthropies  
Mellon Foundation  
MIT Investment Management Company  
National Gallery of Art  
Smithsonian  
The Andrew W Mellon Foundation  
The California Endowment  
The Wallace Foundation  
Trinity Church Wall Street  
Tulane University  
University of Cambridge Investment Management  
University of Rochester  
UVIMCO  
Wallace Foundation  
WK Kellogg Foundation

## Pension Funds, Sovereign Wealth & Insurance

CalSTRS  
CPP Investments  
LACERA  
New Jersey Division of Investment  
Norges  
NY State CRF  
Prudential  
TEDCO - State of Maryland Venture Capital Fund  
Texas TRS  
The Church Pension Fund  
University of California Investments  
University Pension Plan  
Wafra

## Single and Multi-Family Offices

Advance  
Cresset Capital  
Euclidean Capital, LLC  
Gilder FO Office  
Greenram Capital  
Kemnay Advisory Services Inc  
Lalia Capital  
Longwall Investment Partners  
Mofo cap  
Pkam  
SFG Asset Advisors  
Triple J Investments LLC

## Consultants & OCIO

Aksia LLC  
Albourne  
Asset Consulting Group  
Cliffwater  
Colony  
Commonfund  
CornerStone Partners  
Disciplina Group  
FEG Investment Advisors  
Fiducient Advisors  
Investure  
NEPC, LLC  
Stepstone  
Strategic Investment Group  
Summit Rock  
Westfuller Advisors  
WTW

## Other

ABRDN  
Bank of America  
Blackstone  
Corbin Capital Partners  
Freedom Capital Markets  
HS Group (US) LLC  
Illumen Capital  
InvestcorpTages  
Morgan Stanley  
Nural Capital  
Old Farm Partners  
Oppenheimer Co. Inc.  
Pinnacle Investment Management  
Russell Investments  
Spring Point Partners  
The RockCreek Group  
Wetherby Asset Management  
Xponance



\*this is a select list



# 2023 Participating Funds

125 Ventures  
221B Capital Partners LLC  
3+ Ventures  
95 Impact Partners LLC  
Adasina Social Capital  
Addup Capital LLC  
Advaita Capital  
Advance Global Capital  
Agent Capital  
Alder Capital  
AlfaStar Ventures  
Allermuir Capital  
Alpaca VC  
Alpha Technologies Capital Management, LLC  
Alpine Peaks Capital  
Alternative Wealth Partners  
Altimer Capital  
Altum Capital Management  
Alwyn Capital  
Amateras AEA  
Antheia Partners  
Ardinall  
Aruwa Capital Management  
Aspect Capital Limited.  
Astia  
Aubrey Capital Management  
Audere Capital  
Avant Bio  
Avante Capital Partners  
Avantgarde Finance  
Avestria Ventures  
Awaken Capital  
B Capital  
Bay Street Capital Holdings  
Beyond Impact  
Bits x Bites  
Bluestein Ventures  
BoCapital  
Borealis Global Asset Management  
Breakout Ventures  
Brinley Partners  
Builders VC  
Cathay Health  
CHANGE Global Investment, LLC  
Citation  
Colorful Capital  
Columbia Wanger Asset Management / Columbia Threadneedle Investments  
Contingency Capital LLC  
Coronation  
Coyote Ventures  
Cramer Rosenthal McGlynn  
Creative Ventures  
Cross Creek  
Dangerous Ventures  
DarkBridge  
DCA Asset Management  
Defiance Capital  
Democracy Investments  
DigitalDx Ventures  
Diversity Asset Management  
East Ventures  
Elle Capital  
Entelechy Fund  
Envisioning Partners  
Envra  
Enygma Ventures  
Eversept Partners  
Excel Investment  
Exposition Ventures  
Fabric VC  
Fairlead Strategies, LLC  
FERN Impact Partners  
Fidelity International  
First Star Ventures  
FirstMile Ventures  
Fithian LLC  
Fjor  
FullCircle  
Gindi Equities  
Global Delta Capital, LLC  
Global Evolution  
Global Growth Capital  
Global Infrastructure Finance LLC  
GlobeFlex Capital  
Good Growth Capital  
Halogen Ventures  
Hambro Perks  
HarbourView Equity Partners  
Hypatia WCEO  
Ides Capital  
Illuminate Ventures  
ImpactA Global Limited  
Inflection Point Investments  
Integrated Quantitative Investments  
Kaleida Capital  
Kinzie Capital Partners  
L2 Point Management  
Lanikea Funds Manager  
LendInvest Capital  
LeVert Ventures  
Lioness Capital Management LP  
Lombard Odier  
Long River Investment Management  
Lumen Global Investments  
Mamor Capital Ventures  
MayTech Global Investments  
MB Global Partners  
Mendoza Ventures  
MicDrop Capital  
Milemark Capital  
Mindset Ventures  
MSquared  
MUST Asset Management  
Neo Ivy Capital  
New Fleet Capital  
Nexterra Capital  
Nic  
Nicholas Investment Partners  
Ninety One  
Nipun Capital  
Nomadic Venture Partners  
NorthStar Asset Management  
Nuveen LLC  
Oaktree  
Ocean Leonid Investments  
Omega Fund  
Opti Capital Management, LP  
Oxford Algorithms  
Pana LCE Investments  
PanAgora Asset Management  
Pangaea Ventures  
Patient Capital Management  
Pearlstone Alternatives  
Persepolis Investments  
PineBridge Investments  
Polymath Ventures  
Portage  
Preserver Partners  
Promethos Capital  
Quadratic Capital  
Quona Capital  
R3i Capital LLC  
RadiantESG Global Investors

# 2023 Participating Funds

Radix Financial  
Red Reef Partners LP  
Redwheel  
ResilienceVC  
Rethink Food  
River cam Partners  
Rockefeller Asset Management  
Rose Grove Capital Management  
Rosetta Analytics AI Asset Management  
Ruffer  
Sarona Asset Management  
SBJ Elevation Fund  
Sea Cliff Partners  
SIG-i Capital AG  
Sofinnova Investments  
Star Strong Capital  
StemPoint Capital LP  
StillBrook Capital  
Strategic Global Advisors, LLC  
T Rowe price  
Tall Trees Capital Management LP  
Tashi Capital Management Limited  
Telosity Ventures  
Tetragon Credit Partners  
The Artemis Fund  
The Copia Group  
The Omega Future Asset Management Ltd  
Token Bay Capital  
Trident Capital Investments  
Tundra Ventures  
Turning Rock Partners  
Valley Investment Management  
Valor Ventures  
Variis Partners  
VC 414  
Vectors Capital  
Veridien Global Investors  
Vespucci Partners  
VestedWorld  
Vibrant Capital Partners  
Vita Vera Ventures  
Voltan Capital  
Wasatch Global Investors  
Wealthing VC Fund  
WiseOcean.Tech  
XINGTAI CAPITAL  
Zenzic Capital  
Zevin Asset Management



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TOIGCO  
Bringing Diversity to Life

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Women's Association of Venture & Equity

CLADE

# 100WF Global Association Board Members

“GFWW serves as a doorway for many to initiate new relationships, develop business opportunities and gain perspectives from colleagues on the other side of the investment process. In addition, allocators and fund managers alike appreciate the opportunity to gather with peers and speak informally. 100WF is pleased to host the investment community and build on long-standing relationships.”

**Carole K. Crawford, Board Chair, 100 Women in Finance.**



**Carole K. Crawford, CFA**  
**100WF Global Chair**  
Senior Advisor, CFA Institute



**Sarah Dyer Dana**  
**100WF Co-Founder and Vice Chair**



**Lisa Petrelli**  
**100WF Treasurer**  
Managing Director, Country Head, Canada and Head of Global Markets, Canada, UBS



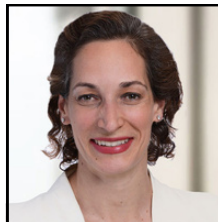
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**100WF Secretary**  
Partner, Investment Management Group, Schulte Roth & Zabel LLP



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Managing Director, Head of Platform Sales APAC & MENAT, HSBC  
100WF Impact Committee



**Rupal Bhansali**  
Consultant, Ariel Investments  
100WF Impact Committee



**Amy Flikerski**  
Managing Director, Head of External Portfolio Management, CPP Investments  
100WF Impact Committee



**Dr. Ulrike Hoffmann-Burchardi**  
CIO Global Equities, UBS  
Global Wealth Management



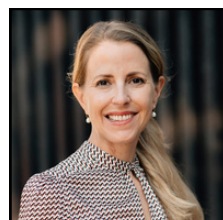
**Wayne Lee**  
Managing Director and Head, Europe & Asia Pacific Region, CIBC



**Michelle Morris**  
Executive Director, Morgan Stanley



**Archana Parekh**  
Head of Asia Equities ex Japan, Balyasny Asset Management



**Ulrika Robertsson**  
COO & Co-Founder, Impactus Partners



**Sherri Rossoff**  
Managing Director, RockCreek  
100WF Impact Committee



**Armando Senra**  
Head of US, Canada and Latin America iShares, BlackRock





**FundWomen inquiries welcome at:**  
FundWomen@100women.org

**General inquiries [click here.](#)**

